

City of El Paso Public Service Board El Paso Water Utilities
 Debt Transparency Report
 as of February 28, 2018

Type of Entity Municipal Drainage Utility
 Address 1154 Hawkins
 City El Paso, TX
 Zip 79925
 County El Paso
 Telephone 915-594-5527
 Contact Jeff Tepsick
 Title Fiscal Operations Manager
 Email jtepsick@epwu.org

Issuer Credit Ratings

	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Mun Dr Util Sys Rev Bds Ser 2009A	No	2,163,000.00	\$ 1,508,000	\$ -	\$ 1,508,000	03/01/2031	\$ 2,163,000	\$ 2,163,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2012	No	14,075,000.00	\$ 11,640,000	\$ 3,565,556	\$ 15,205,556	03/01/2032	\$ 14,765,000	\$ 14,669,999	\$ 95,001	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2015	No	22,240,000.00	\$ 20,590,000	\$ 10,375,475	\$ 30,965,475	03/01/2035	\$ 25,000,000	\$ 23,722,358	\$ 1,277,642	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000.00	\$ 19,790,000	\$ 10,731,853	\$ 30,521,853	03/01/2036	\$ 23,500,000	\$ 14,425,074	\$ 9,074,926	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2017	No	48,940,000.00	\$ 48,940,000	\$ 20,380,456	\$ 69,320,456	03/01/2039	\$ 18,800,000	\$ 3,345,852	\$ 15,454,148	Refunding and Municipal Drainage Utility Projects
Total - All Debt Issues			\$ 102,468,000	\$ 45,053,340	\$ 147,521,340		\$ 84,228,000	\$ 58,326,283	\$ 25,901,717	

Notes: