

City of El Paso Public Service Board El Paso Water Utilities
 Debt Transparency Report
 as of February 28, 2018

Type of Entity Water and Sewer Utility
 Address 1154 Hawkins
 City El Paso, TX
 Zip 79925
 County El Paso
 Telephone 915-594-5527
 Contact Jeff Tepsick
 Title Fiscal Operations Manager
 Email jtepsick@epwu.org

<u>Issuer Credit Ratings</u>	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
W & S Rev Bds Ser 2003A	NO	1,000,000.00	\$ 350,000	\$ -	\$ 350,000	03/01/2024	\$ 1,000,000	\$ 1,000,000	\$ -	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2008A	NO	14,000,000.00	\$ 800,000	\$ 11,600	\$ 811,600	03/01/2018	\$ 14,000,000	\$ 14,000,000	\$ -	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2008B	NO	22,000,000.00	\$ 1,260,000	\$ 18,270	\$ 1,278,270	03/01/2018	\$ 22,000,000	\$ 22,000,000	\$ -	Water and Sewer Improvement Projects
W & Sewer Rev Ref Bds Ser 2008C	NO	35,000,000.00	\$ 1,785,000	\$ 44,625	\$ 1,829,625	03/01/2018	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2010	NO	22,115,000.00	\$ 11,915,000	\$ 2,623,247	\$ 14,538,247	03/01/2030	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2010A	NO	42,580,000.00	\$ 31,805,000	\$ 7,465,491	\$ 39,270,491	03/01/2027	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2011	NO	14,680,000.00	\$ 12,940,000	\$ 1,921,497	\$ 14,861,497	03/01/2031	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2012	NO	52,780,000.00	\$ 45,850,000	\$ 12,137,500	\$ 57,987,500	03/01/2028	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref & Imp Bds Ser 2012A	NO	75,715,000.00	\$ 59,925,000	\$ 15,915,788	\$ 75,840,788	03/01/2033	\$ 25,000,000	\$ 16,418,497	\$ 8,581,503	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2014	NO	64,900,000.00	\$ 60,570,000	\$ 25,695,569	\$ 86,265,569	03/01/2034	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2015	NO	131,650,000.00	\$ 112,415,000	\$ 32,399,069	\$ 144,814,069	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2015A	NO	18,600,000.00	\$ 17,060,000	\$ 7,607,097	\$ 24,667,097	03/01/2035	\$ 20,000,000	\$ 16,749,137	\$ 3,250,863	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2015B	NO	50,000,000.00	\$ 45,395,000	\$ 8,813,541	\$ 54,208,541	03/01/2035	\$ 50,000,000	\$ 50,000,000	\$ -	Land Water Rights
W & S Rev Ref Bds Ser 2015C	NO	48,565,000.00	\$ 45,590,000	\$ 20,293,138	\$ 65,883,138	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2016	NO	68,670,000.00	\$ 68,670,000	\$ 30,914,725	\$ 99,584,725	03/01/2037	\$ 31,000,000	\$ 7,478,576	\$ 23,521,424	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2016A	NO	100,000,000.00	\$ 99,500,000	\$ 19,397,845	\$ 118,897,845	03/01/2036	\$ 100,000,000	\$ 85,756,041	\$ 14,243,959	Land Water Rights
W & S Rev Ref Bds Ser 2017	NO	83,880,000.00	\$ 83,880,000	\$ 44,136,932	\$ 128,016,932	03/01/2038	\$ 51,600,000	\$ 1,107,580	\$ 50,492,420	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2017A	NO	50,000,000.00	\$ 50,000,000	\$ 12,040,823	\$ 62,040,823	03/01/2037	\$ 50,000,000	\$ -	\$ 50,000,000	Land Water Rights
Total - All Debt Issues			\$ 749,710,000	\$ 241,436,757	\$ 991,146,757		\$ 364,600,000	\$ 214,509,831	\$ 150,090,169	

Notes: