City of El Paso Public Service Board El Paso Water Utilities
Debt Transparency Report
as of February 29, 2024

Type of Entity	Municipal Drainage Utility
Address	1154 Hawkins
City	El Paso, TX
Zip	79925
County	El Paso
Telephone	915-594-5654
Contact	Gustavo Hurtado
Title	Fiscal Operations Manager
Email	GHurtado@epwater.org

Issuer Credit Ratings	Senior Lien	Subordinate Lien
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Mun Dr Util Sys Rev Bds Ser 2009A	No	$ 2,163,000	$ 857,000	$ -	$ 857,000	03/01/2031	$ 2,163,000	$ 2,163,000	$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2015	No	22,240,000	15,485,000	5,093,125	20,578,125	03/01/2035	25,000,000	25,000,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000	15,360,000	5,526,500	20,886,500	03/01/2036	23,500,000	23,500,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2017	No	48,940,000	34,650,000	8,580,750	43,230,750	03/01/2039	18,800,000	18,800,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2021	No	8,945,000	8,055,000	616,280	8,671,280	03/01/2032	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2021A	No	13,330,000	12,425,000	3,970,468	16,395,468	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2022	No	9,490,000	9,170,000	-	9,170,000	03/01/2052	9,490,000	-	9,490,000	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2022A	No	23,750,000	23,750,000	13,275,905	37,025,905	03/01/2042	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2023	No	22,870,000	22,870,000	13,516,813	36,386,813	03/01/2043	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Total - All Debt Issues		**$ 171,518,000**	**$ 142,622,000**	**$ 50,579,841**	**$ 193,201,841**		**$ 78,953,000**	**$ 69,463,000**	**$ 9,490,000**	

Notes: