City of El Paso Public Service Board El Paso Water Utilities
Debt Transparency Report
as of February 29, 2024

Type of Entity	Water and Sewer Utility
Address	1154 Hawkins
City	El Paso, TX
Zip	79925
County	El Paso
Telephone	915-594-5654
Contact	Gustavo Hurtado
Title	Fiscal Operations Manager
Email	GHurtado@epwater.org

Issuer Credit Ratings	Senior Lien	Subordinate Lien
Moody's	NR	
Fitch	AA+	
S&P	AA	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
W & S Rev Bds Ser 2003A	No	$ 1,000,000	$ 50,000	$ -	$ 50,000	03/01/2024	$ 1,000,000	$ 1,000,000	$ -	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2014	No	64,900,000	7,815,000	395,875	8,210,875	03/01/2025	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2015	No	131,650,000	25,780,000	2,882,670	28,662,670	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2015A	No	18,600,000	12,775,000	3,644,659	16,419,659	03/01/2035	20,000,000	20,000,000	-	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2015B	No	50,000,000	31,790,000	4,450,817	36,240,817	03/01/2035	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2015C	No	48,565,000	33,250,000	9,263,598	42,513,598	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2016	No	68,670,000	49,345,000	14,460,375	63,805,375	03/01/2037	31,000,000	31,000,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2016A	No	100,000,000	83,000,000	10,481,700	93,481,700	03/01/2036	100,000,000	100,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2017	No	83,880,000	70,160,000	23,730,475	93,890,475	03/01/2038	51,600,000	51,600,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2017A	No	50,000,000	44,000,000	7,087,325	51,087,325	03/01/2037	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2018	No	26,670,000	26,670,000	9,927,000	36,597,000	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2019	No	1,415,000	1,175,000	322,288	1,497,288	03/01/2039	1,415,000	1,415,000.00	-	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2019A	No	33,400,000	33,400,000	12,749,600	46,149,600	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2019B	No	30,570,000	17,365,000	2,546,375	19,911,375	03/01/2031	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020	No	33,880,000	33,880,000	11,817,300	45,697,300	03/01/2040	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020A	No	62,990,000	50,285,000	2,460,866	52,745,866	03/01/2033	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021	No	35,490,000	35,490,000	12,799,916	48,289,916	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021A	No	76,310,000	73,800,000	6,489,082	80,289,082	03/01/2034	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2022	No	305,900,000	305,400,000	284,474,900	589,874,900	03/01/2052	273,005,880	152,793,414	120,212,466	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2022A	No	267,585,000	267,585,000	186,276,025	453,861,025	03/01/2048	193,154,120	88,907,724	104,246,396	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2023	No	171,925,000	171,925,000	141,285,047	313,210,047	03/01/2049	150,000,000	11,303,169	138,696,831	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2023A	No	8,680,000	8,680,000	3,800,325	12,480,325	03/01/2044	8,680,000	-	8,680,000	Water and Sewer Improvement Projects
Total - All Debt Issues		**$ 1,672,080,000**	**$ 1,383,620,000**	**$ 751,346,218**	**$ 2,134,966,218**		**$ 929,855,000**	**$ 558,019,307**	**$ 371,835,693**	

Notes: