

City of El Paso Public Service Board El Paso Water Utilities
Debt Transparency Report
as of February 28, 2026

Type of Entity Municipal Drainage Utility
Address 1154 Hawkins
City El Paso, TX
Zip 79925
County El Paso
Telephone 915-594-5654
Contact Gustavo Hurtado
Title Fiscal Operations Manager
Email GHurtado@epwater.org

Issuer Credit Ratings	Senior Lien	Subordinate Lien
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Mun Dr Util Sys Rev Bds Ser 2009A	No	\$ 2,163,000	\$ 642,000	\$ -	\$ 642,000	03/01/2031	\$ 2,163,000	\$ 2,163,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000	13,595,000	4,077,625	17,672,625	03/01/2036	23,500,000	23,500,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2017	No	48,940,000	27,460,000	5,693,900	33,153,900	03/01/2039	18,800,000	18,800,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2021	No	8,945,000	6,680,000	380,880	7,060,880	03/01/2032	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2021A	No	13,330,000	11,480,000	3,090,331	14,570,331	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2022	No	9,490,000	8,530,000	-	8,530,000	03/01/2052	9,490,000	-	9,490,000	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2022A	No	23,750,000	23,000,000	11,048,929	34,048,929	03/01/2042	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2023	No	22,870,000	22,120,000	11,135,000	33,255,000	03/01/2043	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2024	No	54,145,000	53,895,000	31,501,025	85,396,025	03/01/2044	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2025	No	31,790,000	31,790,000	17,167,004	48,957,004	03/01/2050	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Total - All Debt Issues		\$ 235,213,000	\$ 199,192,000	\$ 84,094,694	\$ 283,286,694		\$ 53,953,000	\$ 44,463,000	\$ 9,490,000	

Notes: