

City of El Paso Public Service Board El Paso Water Utilities
Debt Transparency Report
as of February 28, 2026

Type of Entity	Water and Sewer Utility
Address	1154 Hawkins
City	El Paso, TX
Zip	79925
County	El Paso
Telephone	915-594-5654
Contact	Gustavo Hurtado
Title	Fiscal Operations Manager
Email	GHurtado@epwater.org

Issuer Credit Ratings	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
W & S Rev Ref Bds Ser 2015	No	\$ 131,650,000	\$ 6,885,000	\$ 1,466,871	\$ 8,351,871	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2015B	No	50,000,000	27,010,000	3,212,670	30,222,670	03/01/2035	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2016	No	68,670,000	41,035,000	10,282,575	51,317,575	03/01/2037	31,000,000	31,000,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2016A	No	100,000,000	71,000,000	7,815,960	78,815,960	03/01/2036	100,000,000	100,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2017	No	83,880,000	63,165,000	17,732,650	80,897,650	03/01/2038	51,600,000	51,600,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2017A	No	50,000,000	39,000,000	5,497,800	44,497,800	03/01/2037	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2018	No	26,670,000	24,590,000	7,312,000	31,902,000	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2019	No	1,415,000	1,055,000	256,752	1,311,752	03/01/2039	1,415,000	1,415,000.00	-	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2019A	No	33,400,000	33,400,000	9,763,200	43,163,200	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2019B	No	30,570,000	11,705,000	1,084,375	12,789,375	03/01/2031	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020	No	33,880,000	33,880,000	9,299,900	43,179,900	03/01/2040	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020A	No	62,990,000	31,565,000	1,481,350	33,046,350	03/01/2033	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021	No	35,490,000	35,490,000	10,324,428	45,814,428	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021A	No	76,310,000	71,290,000	4,157,373	75,447,373	03/01/2034	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2022	No	305,900,000	304,400,000	254,165,700	558,565,700	03/01/2052	273,005,880	256,434,963	16,570,917	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2022A	No	267,585,000	263,935,000	162,953,675	426,888,675	03/01/2048	193,154,120	186,175,854	6,978,266	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2023	No	171,925,000	166,850,000	122,799,032	289,649,032	03/01/2049	150,000,000	123,527,942	26,472,058	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2023A	No	8,680,000	8,360,000	3,276,401	11,636,401	03/01/2044	8,680,000	-	8,680,000	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2025	No	296,805,000	296,805,000	221,573,544	518,378,544	03/01/2050	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Total - All Debt Issues		\$ 1,835,820,000	\$ 1,531,420,000	\$ 854,456,256	\$ 2,385,876,256		\$ 908,855,000	\$ 850,153,759	\$ 58,701,241	

Notes: