

City of El Paso Public Service Board El Paso Water Utilities  
Debt Transparency Report  
as of February 28, 2025

Type of Entity                   Municipal Drainage Utility  
Address                       1154 Hawkins  
City                            El Paso, TX  
Zip                             79925  
County                        El Paso  
Telephone                    915-594-5654  
Contact                       Gustavo Hurtado  
Title                          Fiscal Operations Manager  
Email                         [GHurtado@epwater.org](mailto:GHurtado@epwater.org)

Issuer Credit Ratings	Senior Lien	Subordinate Lien
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Mun Dr Util Sys Rev Bds Ser 2009A	No	\$ 2,163,000	\$ 749,000	\$ -	\$ 749,000	03/01/2031	\$ 2,163,000	\$ 2,163,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2015	No	22,240,000	14,510,000	4,343,250	18,853,250	03/01/2035	25,000,000	25,000,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000	14,500,000	4,780,000	19,280,000	03/01/2036	23,500,000	23,500,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2017	No	48,940,000	31,170,000	7,047,450	38,217,450	03/01/2039	18,800,000	18,800,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2021	No	8,945,000	7,345,000	493,080	7,838,080	03/01/2032	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2021A	No	13,330,000	11,965,000	3,518,587	15,483,587	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2022	No	9,490,000	8,850,000	-	8,850,000	03/01/2052	9,490,000	-	9,490,000	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2022A	No	23,750,000	23,500,000	12,153,042	35,653,042	03/01/2042	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2023	No	22,870,000	22,620,000	12,198,600	34,818,600	03/01/2043	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Mun Dr Util Sys Rev Bds Ser 2024	No	54,145,000	54,145,000	34,154,425	88,299,425	03/01/2044	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Total - All Debt Issues		\$ 225,663,000	\$ 189,354,000	\$ 78,688,434	\$ 268,042,434		\$ 78,953,000	\$ 69,463,000	\$ 9,490,000	

Notes: