

City of El Paso Public Service Board El Paso Water Utilities  
Debt Transparency Report  
as of February 28, 2025

Type of Entity	Water and Sewer Utility
Address	1154 Hawkins
City	El Paso, TX
Zip	79925
County	El Paso
Telephone	915-594-5654
Contact	Gustavo Hurtado
Title	Fiscal Operations Manager
Email	<a href="mailto:GHurtado@epwater.org">GHurtado@epwater.org</a>

<b>Issuer Credit Ratings</b>	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
W & S Rev Ref Bds Ser 2014	No	64,900,000	4,010,000	100,250	4,110,250	03/01/2025	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2015	No	131,650,000	16,565,000	1,938,583	18,503,583	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2015A	No	18,600,000	11,940,000	3,111,628	15,051,628	03/01/2035	20,000,000	20,000,000	-	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2015B	No	50,000,000	29,420,000	3,814,651	33,234,651	03/01/2035	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2015C	No	48,565,000	30,820,000	7,797,172	38,617,172	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2016	No	68,670,000	45,290,000	12,267,600	57,557,600	03/01/2037	31,000,000	31,000,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2016A	No	100,000,000	77,000,000	9,117,480	86,117,480	03/01/2036	100,000,000	100,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2017	No	83,880,000	67,240,000	20,644,125	87,884,125	03/01/2038	51,600,000	51,600,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2017A	No	50,000,000	41,500,000	6,278,125	47,778,125	03/01/2037	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2018	No	26,670,000	26,670,000	8,593,500	35,263,500	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2019	No	1,415,000	1,115,000	288,932	1,403,932	03/01/2039	1,415,000	1,415,000.00	-	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2019A	No	33,400,000	33,400,000	11,256,400	44,656,400	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2019B	No	30,570,000	14,705,000	1,744,625	16,449,625	03/01/2031	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020	No	33,880,000	33,880,000	10,558,600	44,438,600	03/01/2040	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020A	No	62,990,000	38,890,000	1,937,351	40,827,351	03/01/2033	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021	No	35,490,000	35,490,000	11,562,172	47,052,172	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021A	No	76,310,000	72,525,000	5,318,556	77,843,556	03/01/2034	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2022	No	305,900,000	304,900,000	269,307,800	574,207,800	03/01/2052	273,005,880	231,683,583	41,322,297	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2022A	No	267,585,000	266,135,000	174,569,225	440,704,225	03/01/2048	193,154,120	152,038,554	41,115,566	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2023	No	171,925,000	169,140,000	131,062,144	300,202,144	03/01/2049	150,000,000	73,192,229	76,807,771	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2023A	No	8,680,000	8,680,000	3,572,249	12,252,249	03/01/2044	8,680,000	-	8,680,000	Water and Sewer Improvement Projects
<b>Total - All Debt Issues</b>		<b>\$ 1,671,080,000</b>	<b>\$ 1,329,315,000</b>	<b>\$ 694,841,168</b>	<b>\$ 2,024,156,168</b>		<b>\$ 928,855,000</b>	<b>\$ 760,929,366</b>	<b>\$ 167,925,634</b>	

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